



## **Brunswick – Glynn County Joint Water & Sewer Commission**

October 24, 2017

**PROJECT: RFQ -- Bond Underwriting Services to the BGJWSC  
Solicitation 18-005**

**ADDENDUM: One (1)**

**DUE DATE: Tuesday, October 31, 2017 - NOON**

### **THIS ADDENDUM IS FOR THE PURPOSE OF ANSWERING THE FOLLOWING QUESTIONS:**

**QUESTION: Will the Bond Counsel firm be named before the underwriter is determined?**

**ANSWER: No.**

**QUESTION: What will be the role of the underwriter's counsel?**

**ANSWER: Bond counsel will prepare disclosure statements and underwriting counsel will only be responsible for review. Underwriting counsel will be responsible for preparing the bond purchase agreement documents.**

**QUESTION: Should Exhibit C be removed from the RFQ?**

**ANSWER: Yes, previous Exhibit C has been removed from the RFQ and the attachments have been re-lettered accordingly.**

**QUESTION: Can you give the amount of the requested bond?**

**ANSWER: Bond amount will be approximately \$90 million.**



All applicants under this Request For Qualifications are kindly requested to acknowledge receipt of this Addendum in original only.

**ACKNOWLEDGEMENT**  
**ADDENDUM: One (1)**

**Date:** \_\_\_\_\_

The above Addendum is hereby acknowledged:

\_\_\_\_\_  
(NAME OF BIDDER)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title